

ALTINALTINDEX (ALX) TOKEN SALE TERMS AND CONDITIONS:

The following Terms and Conditions ("Terms") govern your ("you" or the "Purchaser") purchase of cryptographic tokens of Altindex ("ALX") from ALTINDEX, (here after "ALTINDEX" or "the Company") an exempted company registered in Cayman Islands. Each of you and the Company is a "Party" and, together, the "Parties" to these Terms.

This document is not a solicitation for investment and does not pertain in any way to an offering of securities or any other financial instrument in any jurisdiction. This document describes the ALX token sale. IF YOU DO NOT AGREE TO THESE TERMS, DO NOT PURCHASE ALX FROM THE COMPANY. BY PURCHASING ALX FROM THE COMPANY, YOU WILL BE BOUND BY THESE TERMS AND ANY TERMS INCORPORATED BY REFERENCE. IF YOU HAVE ANY QUESTIONS REGARDING THESE TERMS, PLEASE CONTACT THE COMPANY AT info@alt-index.com By purchasing ALX, and to the extent permitted by law, you are agreeing not to hold any of the company and its respective past, present and future employees, officers, directors, contractors, consultants, equity holders, suppliers, vendors, service providers, parent companies, subsidiaries, affiliates, agents, representatives, predecessors, successors and assigns (all of them considered here after "Altindex Team") liable for any losses or any special, incidental, or consequential damages arising from, or in any way connected, to the sale of ALX, including losses associated with the terms set forth below.

DO NOT PURCHASE ALX IF YOU ARE NOT AN EXPERT IN DEALING WITH CRYPTOGRAPHIC TOKENS AND BLOCKCHAIN-BASED SOFTWARE SYSTEMS. PRIOR TO PURCHASING ALX, YOU SHOULD CAREFULLY CONSIDER THE TERMS LISTED BELOW AND, TO THE EXTENT NECESSARY, CONSULT AND APPROPRIATE LAWYER, ACCOUNTANT, OR TAX PROFESSIONAL. IF ANY OF THE FOLLOWING TERMS ARE UNACCEPTABLE TO YOU, YOU SHOULD NOT PURCHASE ALX. PURCHASES OF ALX SHOULD BE UNDERTAKEN ONLY BY INDIVIDUALS, ENTITIES, OR COMPANIES THAT HAVE SIGNIFICANT EXPERIENCE WITH, AND UNDERSTANDING OF, THE USAGE AND INTRICACIES OF CRYPTOGRAPHIC TOKENS, INCLUDING ETHEREUM TOKENS, AND BLOCKCHAIN BASED SOFTWARE SYSTEMS. PURCHASERS SHOULD HAVE A FUNCTIONAL UNDERSTANDING OF STORAGE AND TRANSMISSION MECHANISMS ASSOCIATED WITH OTHER CRYPTOGRAPHIC TOKENS. WHILE THE COMPANY WILL BE AVAILABLE TO ASSIST PURCHASERS OF ALX DURING THE SALE, THE COMPANY WILL NOT BE RESPONSIBLE IN ANY WAY FOR LOSS OF ETH OR ALX RESULTING FROM ACTIONS TAKEN BY, OR OMITTED BY PURCHASERS. IF YOU DO NOT HAVE SUCH EXPERIENCE OR EXPERTISE, THEN YOU SHOULD NOT PURCHASE ALX OR PARTICIPATE IN THE SALE OF ALX. YOUR PARTICIPATION IN ALX SALE IS DEEMED TO BE YOUR UNDERTAKING THAT YOU SATISFY THE REQUIREMENTS MENTIONED IN THIS PARAGRAPH. PURCHASER AGREES TO BUY, AND COMPANY AGREES TO SELL, THE ALX TOKENS IN ACCORDANCE WITH THE FOLLOWING TERMS:

1. - CONDITIONS TO ALX TOKEN SALE:

YOU MAY NOT ACQUIRE A ALX TOKEN IF YOU ARE A CITIZEN, RESIDENT (TAX OR OTHERWISE) OR GREEN CARD HOLDER OF THE UNITED STATES OF AMERICA, OR A CITIZEN OR RESIDENT OF THE REPUBLIC OF SOUTH AFRICA, OR THE CAYMAN ISLANDS OR CHINA OR IRAN.

2 When you purchase, or otherwise receive, a ALX token, you may only do so by accepting the following conditions and, by doing so, you warrant and represent that the following are a true and accurate reflection of the basis on which you are acquiring the ALX tokens: •

Neither the Company nor its respective past, present and future employees, officers, directors, contractors, consultants, equity holders, suppliers, vendors, service providers, parent companies, subsidiaries, affiliates, agents, representatives, predecessors, successors, or any of the Altindex Team has provided you with any advice regarding whether ALX is a suitable investment for you; •

You have sufficient understanding of the functionality, usage, storage, transmission mechanisms and intricacies associated with cryptographic tokens, such as Ether, as well as blockchain-based software systems generally; •

You are legally permitted to participate in the ICO and to receive and hold and make use of ALX in your and any other relevant jurisdiction; •

You will supply us with all information, documentation or copy documentation that we require in order to allow us to accept your purchase of ALX and allocate ALX to you; •

You have not supplied us with information relating to your acquisition of ALX or otherwise which is inaccurate or misleading; •

You will provide us with any additional information which may be reasonably required in order that we can fulfill our legal, regulatory and contractual obligations, including but not limited to any anti-money laundering obligation; •

You will notify us promptly of any change to the information supplied by you to us; •

You are of a sufficient age (if an individual) to legally obtain ALX, and you are not aware of any other legal reason to prevent you from obtaining ALX and also state that you have full capacity of civil conduct under the laws of the jurisdiction where you are domiciled •

You take sole responsibility for any restrictions and risks associated with receiving and holding ALX, including but not limited to these set out in Section 24 of this terms and conditions; •

By acquiring ALX, you are not making a regulated investment, as this term may be interpreted by the regulator in your jurisdiction; •

You are not obtaining or using ALX for any illegal purpose, and will not use ALX for any illegal purpose; •

You waive any right you may have / obtain to participate in a class action lawsuit or a class wide arbitration against any entity or individual involved with the sale of ALX; •

Your acquisition of ALX not involve your purchase or receipt of shares, ownership or any equivalent in any existing or future public or private company, corporation or other entity in any jurisdiction; •

To the extent permitted by law and provided we act in good faith, the Company makes no warranty whatsoever, either expressed or implied, regarding the future success of ALX and/or the Ethereum Network, which you accept and acknowledge;

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You accept that ALX is created and you obtain ALX on an “as is” and “under development” basis. Therefore, provided the Company acts in good faith, you accept that the Company is providing ALX without being able to provide any warranties in relation to ALX, including, but not limited to, title, merchantability or fitness for a particular purpose; •

You accept that you bear sole responsibility for determining if (i) the acquisition, the allocation, use or ownership of ALX (ii) the potential appreciation or depreciation in the value of ALX over time, if any, (iii) the sale and purchase of ALX; and/or (iv) any other action or transaction related to ALX has tax implications. 2. -

ALX DISTRIBUTION:

ALX is required for proper operation and comprehensive utilization of Altindex (as defined in the site <https://alt-index.com> (the “Website”) as of the date the Purchaser acquires ALX token).

After the ALX sale, each ALX is backed by the purchase of the underlying assets. To the extent they do not contradict these Terms, the rights connected to ALX are subject to limitations, but this should in no case create obligations for the Company in addition to the ones contained in these Terms. The Company reserves the right to circumvent the algorithm used to select the underlying assets if it believes, in its sole discretion, that such selected underlying assets could adversely affect the Company or ALX from a regulatory or legal perspective. The Company shall have the right to sell any such underlying assets (if already part of ALX portfolio) and block their acquisition. **The maximum total amount of ALX to be issued is unlimited, of which the 90% will be allocated to the presale and the ICO and the rest to the Company.**

The ALX are ERC-20 Tokens and will be generated as purchasers buy them. The ALX will instantly be certified to the owner of the wallet who has made the purchase. For each ALX purchased will be issued another ALX, which will belong to the Company. When the

distribution ALX reach the maximum number of tokens sold until the ICO, ALX ICO will be finished. And ALX fix the price of directly from index. At that moment, all the ALX will be available to the crowdfunders, but they will not be able to use them until a year after the ICO finishes. Ownership of ALX during the ALX token sale carries no rights express or implied.

The number of ALX tokens allowed for purchase by one user is not limited. Purchases of ALX are non-refundable.

The anticipated distribution of the ALX tokens is as follows: •

90% ICO Participants •

6% Altindex Team •

2.5% Advisors •

0.5% Investors relationships •

0.5% Legal and Audit •

0.5% Security and Smart Contracts

The distribution of ALX will start 1 of June 2018. The Company reserves the right to change the sale dates or extend the sale duration for any reason, including the unavailability of the Website or other unforeseen security or procedural issues.

The general public will be able to see the total number of ALX tokens currently sold, as well as the distribution of all ALX tokens between the participating accounts. In the spirit of openness, the Company will constantly update on the Website the number of tokens sold as well as the share of ALX tokens allocated to the Company. Furthermore, the Ethereum accounts used to store ETH 4 during the ALX sale duration will be publically available and their balances will also be made available on the Website.

Participations Instructions: 1. - Buying ALX to the contract of the Altindex ICO: In order to participate in the ALX distribution, you must simply use the “Buy” function of the ALX distribution Ethereum smart contract during the PRESALE or ICO term. You can only buy ALX by sending Ether as it has been said in the Price section. No other cryptocurrency will be accepted by the contract.

2. - Register into Altindex: In order to unblock the ALX participants have acquired, they must use the “Register” function and follow all the register process as stated in the web site and in the following sections, for which they have provided with an e-mail and validated all their personal data. None participants will be able to unblock their ALX until their personal data is completely validated so that we can be sure their intention of using ALX ICO are not to commit any illegal activity, such as money laundering, terrorism financing, fraud, or any other. The e-mail is important, among other things, so you can receive all the updates and

news related to project progress. Technical Advice: Purchasers must have a wallet that supports the ERC-20 token in order to receive any ALX purchased from the Company. The wallet must meet the following characteristics so it can be compatible with ALX token:

1. - Capable to export your private key;
2. - Capable to call arbitrary contract methods.

The recommended wallets are: METAMASK, MyEtherWallet y Ethereum Wallet Incompatible wallets: PLEASE BE AWARE THAT THERE ARE SO MANY WALLETS NOT COMPATIBLE WITH ALX,SO BE SURE YOUR WALLET MEETS THE CHARACTERISTICS DESCRIBED ABOVE BEFORE SENDING ANY ETHER. We already know that the following wallets are not compatible with ALX.

The wallets mentioned in the following list are not the only ones, so there might be more wallets incompatible, so please assure yourself that the one you are going to use is compatible with ERC-20 token. Do not use any of the following wallets to participated in the

ALX distribution: - Any Ethereum Exchange; - Bitfinex; - Bittrex; - Bitstamp; - Cex.io - Coinbase; - Éxodo; - Jaxx; - Kraken; - Poloniex; Lescovex;- Binance.

The Ethereum address for the tokens distribution is indicated when our token sales.

5 DO NOT SEND ETHER FROM AN EXCHANGE ACCOUNT. IF YOU SEND ETHER TO THE ALX DISTRIBUTION SMART CONTRACT FROM AN EXCHANGE ACCOUNT, THE ALX TOKENS YOU PURCHASED WILL BE ALLOCATED TO THE ETHER ACCOUNT OF THE EXCHANGE AND IT IS POSSIBLE YOU WILL NEVER RECEIVE O RECOVER THE TOKENS PURCHASED.

3. - ACCOUNT: In order to carry out an ALX purchase, you must create a Altindex account as it has been said in the foregoing section, for which you must follow the registration process during which you must provide the information and documentation that is required (such as: email, name and surname, mailing address, bank account number, bank or other receipts to prove this postal address or other circumstances, password, etc.).

This information and documentation must be complete, accurate and current, and must be kept up to-date at all time so that it continues to comply with the aforementioned requirements of authenticity and certainty, as long as you continue to be a user of the services provided by ALTINDEX, in all cases being your responsibility the lack of updating and the consequences that may arise from it. If ALTINDEX or any of its partners, employees, officers, directors, contractors, consultants, equity holders, suppliers, vendors, service providers, parent companies, subsidiaries, affiliates, agents, representatives, predecessors, successors and assigns (the "Altindex Team") warns that the information provided is false, inaccurate, incomplete or is not up-to-date, ALTINDEX reserves the right to suspend, and even cancel your account, prohibiting you from accessing and using our services and website and may demand the corresponding compensation for damages caused, judicially or

extrajudicially, as well as inform the corresponding authorities to determine your criminal liability, if any, and initiate any action against you in accordance with the applicable law. In order to create a ALTINDEX account you must be a individual (of legal age) or legal entity, be provided with full legal capacity to subscribe to this service contract and not have previously been suspended or expelled from the use or access to the type of Services provided by ALTINDEX.

So, by accessing our website or any of our applications through which our services are offered, you agree to ensure that you meet the above requirements. In the event ALTINDEX has knowledge that you do not meet with the foregoing, ALTINDEX may automatically and indefinitely suspend your access or use the services, and may exercise the actions or rights against you (individually or collectively considered) in accordance with the applicable legislation. For all these purposes, you authorize ALTINDEX to, directly or through a third party, verify your identity through the data that you provide during the registration process, those provided by third parties, those that operate in official records or those obtained by any other means that is considered appropriate for the correct compliance of the applicable regulations, as well as those related to the Prevention of Money Laundering, Financing of Terrorism and Fraud Prevention policies You can only hold a single ALTINDEX account, for which you will be required to use an access password.

Also, you can use, if you wish, a double authentication system. You will be solely responsible for the use, conservation and custody of your account, authentication forms and passwords that give access to it.

6 Any person who enters a valid username and password or complies with the requested authentication forms will be, in the terms described in this contract, duly authorized to use the services through the corresponding account, not being ALTINDEX responsible in no case of the use that was made of them on behalf of the account holder, which you expressly acknowledge and accept. In this regard, ALTINDEX will not be responsible, in any case, in the event that you are a victim of Phising, lose your password or provide it to third parties, as well as any other negligence in relation to access and use of your account. ALTINDEX will not be responsible, in any case, for acts of third parties that affect the internet, the Altindex platform or the acts or forms of user authentication, or any similar acts or events, of which the user releases ALTINDEX of all responsibility, waiving any right or action that may correspond to it for this concept against ALTINDEX. In case of loss of your password, or if you suspect that the security of your access data may have been compromised, you should contact our customer service so that we can provide you with new access data (info@alt-index.com).

4. - AFTER THE ALX TOKEN SALE: The Purchasers should have no expectation of influence over governance of the Company. Upon the conclusion of a successful ALX sale, the digital assets backing each ALX token will be transparently purchased. The Company will provide you with an official and regular audit conducted on the existence of the digital assets backing each ALX token. Through this audit, you can track and confirm that the digital assets backing your ALX have been received and acquired. Access to the audit results do not constitute a ALX purchase receipt or indicate in any way that the party possessing such

access has rights to or ownership of the purchased ALX tokens. Prior to a Purchaser selling ALX after the ALX token sale completion, such Purchaser shall ensure that the buyer of any such ALX undertakes to comply with all the provisions of these Terms as if such person were a Purchaser in the ALX token sale.

5. - THE COMPANY WILL NOT PURCHASE ALX DURING THE ALX SALE: The Company warrants that neither it nor its shareholders will purchase ALX during the ALX sale. Furthermore, the Company warrants that neither it nor its shareholders will purchase ALX from any third party during the period of the ALX sale.

6. - ALL PURCHASES OF ALX ARE FINAL: ALL PURCHASES OF ALX ARE FINAL. PURCHASES OF ALX ARE NON-REFUNDABLE. BY PURCHASING ALX, THE PURCHASER ACKNOWLEDGES THAT NEITHER THE COMPANY OR ANY OF ITS AFFILIATES, DIRECTORS, ALTIDEX TEAM OR SHAREHOLDERS ARE REQUIRED TO PROVIDE A REFUND FOR ANY REASON. IF THE COMPANY BELIEVES, IN ITS SOLE DISCRETION, THAT ANY INDIVIDUALS OR ENTITIES OWNING ALX CREATES MATERIAL REGULATORY OR OTHER LEGAL RISKS OR ADVERSE EFFECTS FOR THE COMPANY AND/OR ALX, THE COMPANY RESERVES THE RIGHT TO: (A) BUY ALL ALX FROM SUCH ALX OWNERS AT THE THEN-EXISTING MARKET PRICE AND/OR (B) SELL ALL CRYPTOCURRENCY ASSETS OF THE COMPANY.

7. - TAXATION OF ALX AND TAXATION RELATED TO THE ICO: 7 The Purchaser bears the sole responsibility to determine if the purchase of ALX with ETH or the potential appreciation or depreciation in the value of ALX over time has tax implications for the Purchaser in the Purchaser's home jurisdiction. By purchasing ALX, and to the extent permitted by law, the Purchaser agrees not to hold any of the Company, its affiliates, shareholders, directors, Altindex Team or advisors liable for any tax liability associated with or arising from the purchase of ALX.

8. - PRIVACY: The Purchasers may be contacted by email by the Company. Such emails will be informational only. The Company will not request any information from Purchasers in an email. See our Privacy Policy available on the Website for additional information: www.alt-index.com/legal/privacypolicy_Altindex.pdf

9 Neither ALTINDEX or its shareholders, directors, employees, officers, contractors, consultants, equity holders, suppliers, vendors, service providers, parent companies, subsidiaries, affiliates, agents, representatives, predecessors, successors, assigns and Altindex Team is not liable for failure to perform solely caused by: •

unavoidable casualty, •

delays in delivery of materials, •

embargoes, •

government orders, •

acts of civil or military authorities, •

acts by common carriers, •

emergency conditions (including weather conditions), •

security issues arising from the technology used, or any similar unforeseen event that renders performance commercially implausible.

If an event of force majeure occurs, the party injured by the other's inability to perform may elect to suspend the Terms, in whole or part, for the duration of the force majeure circumstances.

The party experiencing the force majeure circumstances shall cooperate with and assist the injured party in all reasonable ways to minimize the impact of force majeure on the injured party.

10. - DISCLAIMER OF WARRANTIES: THE PURCHASER EXPRESSLY AGREES THAT THE PURCHASER IS PURCHASING ALX AT THE PURCHASER'S SOLE RISK AND THAT ALX IS PROVIDED ON AN "AS IS" BASIS WITHOUT WARRANTIES OF ANY KIND, EITHER EXPRESS OR IMPLIED, INCLUDING, BUT NOT LIMITED TO, WARRANTIES OF TITLE OR IMPLIED WARRANTIES, MERCHANTABILITY OR FITNESS FOR A PARTICULAR PURPOSE (EXCEPT ONLY TO THE EXTENT PROHIBITED UNDER APPLICABLE LAW WITH ANY LEGALLY REQUIRED WARRANTY PERIOD TO THE SHORTER OF THIRTY DAYS FROM FIRST USE OR THE MINIMUM PERIOD REQUIRED). WITHOUT LIMITING THE FOREGOING, NONE OF THE ALTINDEX TEAM WARRANTS THAT THE PROCESS FOR PURCHASING ALX WILL BE UNINTERRUPTED OR ERROR-FREE.

11. - LIMITATIONS WAIVER OF LIABILITY: THE PURCHASER ACKNOWLEDGES AND AGREES THAT, TO THE FULLEST EXTENT PERMITTED BY ANY APPLICABLE LAW, THE DISCLAIMERS OF LIABILITY CONTAINED HEREIN APPLY TO ANY AND ALL DAMAGES OR INJURY WHATSOEVER CAUSED BY OR RELATED TO (i) USE OF, OR INABILITY TO USE, ALX OR (ii) ALTINDEX, ITS SHARE HOLDERS, DIRECTORS, OFFICERS, CONTRACTORS, EMPLOYEES, ADVISORS, THE ALTINDEX TEAM UNDER ANY CAUSE OR ACTION WHATSOEVER OF ANY KIND IN ANY JURISDICTION, INCLUDING, WITHOUT LIMITATION, ACTIONS FOR BREACH OF WARRANTY, BREACH OF CONTRACT OR TORT (INCLUDING NEGLIGENCE) AND THAT NONE OF THE ALTINDEX TEAM SHALL BE LIABLE FOR ANY INDIRECT, INCIDENTAL, SPECIAL, EXEMPLARY OR CONSEQUENTIAL DAMAGES, INCLUDING FOR LOSS OF PROFITS, GOODWILL OR DATA, IN ANY WAY WHATSOEVER ARISING OUT OF THE USE OF, OR INABILITY TO USE, OR PURCHASE OF, OR INABILITY TO PURCHASE, ALX, OR ARISING OUT OF ANY INTERACTION WITH THE SMART CONTRACT IMPLEMENTED IN RELATION TO ALX.

THE PURCHASER FURTHER SPECIFICALLY ACKNOWLEDGES THAT THE ALTINDEX TEAM IS NOT LIABLE FOR THE CONDUCT OF THIRD PARTIES, INCLUDING OTHER PURCHASERS OF ALX, AND THAT THE RISK OF PURCHASING AND USING ALX RESTS ENTIRELY WITH THE PURCHASER.

TO THE EXTENT PERMISSIBLE UNDER APPLICABLE LAWS, UNDER NO CIRCUMSTANCES WILL ANY OF THE ALTINDEX TEAM BE LIABLE TO ANY PURCHASER FOR MORE THAN THE AMOUNT THE PURCHASER HAVE PAID TO THE COMPANY FOR THE PURCHASE OF ALX. SOME JURISDICTIONS DO NOT ALLOW THE EXCLUSION OF CERTAIN WARRANTIES OR THE LIMITATION OR EXCLUSION OF LIABILITY FOR CERTAIN TYPES OF DAMAGES. THEREFORE, SOME OF THE ABOVE LIMITATIONS IN THIS SECTION AND ELSEWHERE IN THE TERMS MAY NOT APPLY TO A PURCHASER. IN PARTICULAR, NOTHING IN THESE TERMS SHALL AFFECT THE STATUTORY RIGHTS OF ANY PURCHASER OR EXCLUDE INJURY ARISING FROM ANY WILFUL MISCONDUCT OR FRAUD OF THE ALTINDEX TEAM.

12. - COMPLETE AGREEMENT: These Terms set forth the entire understanding between the Purchaser and the Company with respect to the purchase and sale of ALX. For facts relating to the sale and purchase, the Purchaser agrees to rely only on the Terms in determining purchase decisions and understands that the Terms govern the sale of ALX and supersede any public statements about the ALX token-sale made by third parties or by the Company or Altindex Team or individuals associated with the Company or any of the Altindex Team, past and present and during the ALX token sale.

13. - SEVERABILITY: The Purchaser and the Company agree that if any portion of these Terms is found illegal or unenforceable, in whole or in part, such provision shall, as to such jurisdiction, be ineffective solely to the extent of such determination of invalidity or unenforceability without affecting the validity or enforceability thereof in any other manner or jurisdiction and without affecting the remaining provisions of the Terms, which shall continue to be in full force and effect.

14. - NO WAIVER: The failure of the Company to require or enforce strict performance by the Purchaser of any provision of these Terms or the Company's failure to exercise any right under these Terms shall not be construed as a waiver or relinquishment of the Company's right to assert or rely upon any such provision or right in that or any other instance. The express waiver by the Company of any provision, condition, or requirement of these Terms shall not constitute a waiver of any future obligation to comply with such provision, condition or requirement. Except as expressly and specifically set forth in these Terms, no representations, statements, consents, waivers, or other acts or omissions by the Altindex Team shall be deemed a modification of these Terms nor be legally binding.

15. - UPDATES TO THE TERMS: The Company reserves the right, at its sole discretion, to change, modify, add, or remove portions of the Terms at any time during the sale by posting the amended Terms on the Website. Any Purchaser will be deemed to have accepted such

changes by purchasing ALX. The Terms may not be otherwise amended except by express consent of both the Purchaser and the Company.

16. - COOPERATION WITH LEGAL AUTHORITIES: The Company will cooperate with all law enforcement enquiries, subpoenas, or requests provided they are fully supported and documented by the law in the relevant jurisdictions.

17. - INDEMNIFICATION: To the fullest extent permitted by applicable law, you will indemnify, defend and hold harmless the Company or Altindex Team from and against all claims, demands, actions, damages, losses, costs and expenses (including attorneys' fees) that arise from or relate to: (i) your purchase or use of ALX; (ii) your responsibilities or obligations under these Terms; (iii) your violation of these Terms; or (iv) your violation of any rights of any other person or entity. The Company reserves the right to exercise sole control over the defense, at your expense, of any claim subject to indemnification under this Section 18. This indemnity is in addition to, and not in lieu of, any other indemnities set forth in a written agreement between you and the Company.

18. - SECURITY: You are responsible for implementing reasonable measures for securing the wallet, vault or other storage mechanism you use to receive and hold ALX purchased from the Company, including any requisite private key(s) or other credentials necessary to access such storage mechanism (s). If your private key(s) or other access credentials are lost, you may lose access to your Tokens. The Company is not responsible for any losses, costs or expenses relating to lost access credentials.

19. - LANGUAGE: Currently, an only Spanish version of any ALTINDEX's communications is considered official. The English version shall prevail in case of differences in translation.

20. - GOVERNING LAW: Both parties, you and ALTINDEX, agree that for the interpretation, fulfillment and execution of this contract will be applicable. At the same time, both parties also agree that any litigation, controversy or claim arising from this contract or relating to this contract, including its breach, resolution or nullity, will be resolved through arbitration in accordance in force on the date on which the notice of the Arbitration was submitted in accordance with it. Both parties expressly renounce to resolve their disputes in any other court or arbitration institution, which may correspond them by ministry of the law, jurisdiction, residence, or other cause. At the same time and for these purposes, you expressly accept and acknowledge that all orders for purchase ALX are considered to be made in the territory.

21. - ARBITRATION: PLEASE READ CAREFULLY WHAT IS LISTED BELOW BECAUSE IT WILL BE OF COMPULSORY APPLICATION TO ANY CONFLICT THAT MAY EXIST BETWEEN YOU (ALWAYS CONSIDERED INDIVIDUALLY OR COLLECTIVELY) AND ALTINDEX. You and ALTINDEX agree, by common consent and without reservation, subject always to individual and binding arbitration any dispute or claim that may arise in relation to this contract or the use of the services provided by ALTINDEX. Accordingly, you and ALTINDEX waive to resolve your disputes through a court or tribunal. You and ALTINDEX agree that the procedure to be followed in case of any of the disputes mentioned in the previous paragraph, will be as follows:

1.- The terms of the dispute will be notified to the other party in writing within 14 natural days following its occurrence. ALTINDEX will send its notification directly to the electronic mail that you have given to ALTINDEX during your registration process or later updating your data. As for you, you will send your notification to the email: info@alt-index.com.

2.- Before going to arbitration, both parties will try to reach a friendly solution of the matter to which the dispute refers. For this, after receiving the notification of the terms of the dispute, the party receiving the notification shall reply in writing to the other party through the means indicated in the previous section and within the term of 10 natural days following the notification reception of the former, indicating its position on the matter and making a proposal for resolution of the dispute. If the other party agrees, the conflict will be resolved in the agreed terms.

3.- If the party that had initiated the dispute does not agree with the arguments that support the alleged position of the contrary, may initiate within a period of 5 natural days from when it was reliably notified, and through the means mentioned in the section 1, the realization of a telematic or even face-to-face meeting with the aim of resolving the dispute friendly. To this meeting, which must be held within 15 days, if it is telematic, or 30 days, if it is face-to-face, upon receipt of the request, you can attend on your own or duly represented, in which case you must inform ALTINDEX in the same meeting request the person who is going to represent you, to whom you should have provided with the corresponding deed of notarial representation.

If after the meeting no agreement has been reached, the parties will be entitled to resort to arbitration only following the procedure established for that purpose by the, expressly waiving the judicial process.

4.- The arbitration will take place before a single arbitrator appointed by mutual agreement between the parties or, failing that, by the Arbitral Court, except that the complexity (when both parties or amount of the dispute require that it was resolved before the Arbitral Tribunal, which, in that case, shall be composed of three arbitrators, who shall also be appointed by mutual agreement of the parties or, failing that, by the Arbitration Court. The arbitration will be completely confidential and will take place in the Spanish or English language, being the decision adopted binding on both parties, being able to demand its compliance before any Court. The arbitrators shall have the authority to advocate the possibility of appealing the decision before the corresponding Court.

5.- As stated above, any dispute between the parties will be governed by this contract and the laws of the Swiss Confederation. You and ALTINDEX undertake not to initiate against the other a class action, arbitration of class or action or representative procedure, expressly renouncing in this act the exercise of such right.

6.- The costs of the arbitration will be assumed exclusively by the party that has seen its claims expired in an arbitral decision that resolves the dispute.

7.- In matters not provided for in this section, the Swiss International Arbitration Regulations and the laws of the Swiss Confederation will apply. ADDITIONALLY, YOU EXPRESSLY WAIVE AND WITHOUT RESERVATION OF CLASS ANY OF YOUR RIGHT TO PARTICIPATE IN A CLAIM OR ARBITRATION, DOING IT ALWAYS AND IN ANY CASE INDIVIDUALLY. Both you and ALTINDEX accept and expressly agree that the dispute resolution procedures will be carried out individually and not in a collective, consolidated or representative action. If for any reason a claim must be heard before a Court rather than through arbitration, both parties waive any right they may have to have a jury trial when applicable under applicable law. If the Law or a Court prevents the application of the limitation contemplated here for a claim, in this case, this and only this claim, must be resolved before a Court, ALTINDEX may appeal the decision of the latter if appropriate according to the applicable law. The remaining claims will continue to be resolved through arbitration.

22. - RISK DISCLOSURE STATEMENT: By purchasing, owning, and using ALX, you expressly acknowledge and assume the following risks, waiving any action or right that might have against ALTINDEX, its respective past, present and future employees, shareholders, officers, directors, contractors, consultants, equity holders, suppliers, vendors, service providers, parent companies, subsidiaries, affiliates, agents, representatives, predecessors, successors, assigns, in general against "Altindex Team":

a) Risk of Losing Access to ALX Due to Loss of Private Key(s), Custodial Error or Purchaser Error: A private key, or a combination of private keys, is necessary to control and dispose of ALX stored in your digital wallet or vault. Accordingly, loss of requisite private key(s) associated with your digital wallet or vault storing ALX will result in loss of such ALX. Moreover, any third party that gains access to such private key(s), including by gaining access to login credentials of a hosted wallet service you use, may be able to misappropriate your ALX. Any errors or malfunctions caused by or otherwise related to the digital wallet or vault you choose to receive and store ALX in, including your own failure to properly maintain or use such digital wallet or vault, may also result in the loss of your ALX.

Additionally, your failure to follow precisely the procedures set forth in for buying and receiving Tokens, including, for instance, if you provide the wrong address for thereceiving ALX, or provides an address that is not ERC-20 compatible, may result in the loss of your Tokens.

b) Risks Associated with the Ethereum Protocol: Because ALX is based on the Ethereum protocol, any malfunction, breakdown or abandonment of the Ethereum protocol may have a material adverse effect on the platform or ALX. Moreover, advances in cryptography, or technical advances such as the development of quantum computing, could present risks to the ALX and the platform, including the utility of the ALX for obtaining services, by rendering ineffective the cryptographic consensus mechanism that underpins the Ethereum protocol.

d) Risk of Hacking and Security Weaknesses: Hackers or other malicious groups or organizations may attempt to interfere with the platform or ALX in a variety of ways, including, but not limited to, malware attacks, denial of service attacks, consensus-based

attacks, Sybil attacks, smurfing, and spoofing. Furthermore, because the platform is based on open-source software, there is a risk that a third party or a member of the Company team may intentionally or unintentionally introduce weaknesses into the core infrastructure of the platform, which could negatively affect the platform and ALX, including the utility of ALX for obtaining services.

e) Risks Associated with Markets for ALX: If secondary trading of Tokens is facilitated by third party exchanges, such exchanges may be relatively new and subject to little or no regulatory oversight, making them more susceptible to fraud or manipulation. Furthermore, to the extent that third-parties do ascribe an external exchange value to ALX (e.g., as denominated in a digital or fiat currency), such value may be extremely volatile. f) Risk of Uninsured Losses: Unlike bank accounts or accounts at some other financial institutions, ALX are uninsured unless you specifically obtain private insurance to insure them. Thus, in the event of loss or loss of utility value, there is no public insurer or private insurance arranged by Company, to offer recourse to you.

g) Risks Associated with Uncertain Regulations and Enforcement Actions: The regulatory status of ALX and distributed ledger technology is unclear or unsettled in many jurisdictions.

It is difficult to predict how or whether regulatory agencies may apply existing regulation with respect to such technology and its applications, including the Altindex platform and ALX. It is like wise difficult to predict how or whether legislatures or regulatory agencies may implement changes to law and regulation affecting distributed ledger technology and its applications, including the platform and ALX. Regulatory actions could negatively impact the platform and ALX in various ways, including, for purposes of illustration only, through a determination that the purchase, sale and delivery of ALX constitutes unlawful activity or that ALX are a regulated instrument that require registration or licensing of those instruments or some or all of the parties involved in the purchase, sale and delivery thereof.

The Company may cease operations in a jurisdiction in the event that regulatory actions, or changes to law or regulation, make it illegal to operate in such jurisdiction, or commercially undesirable to obtain the necessary regulatory approval(s) to operate in such jurisdiction.

h) Risks Arising from Taxation: The tax characterization of ALX is uncertain. You must seek your own tax advice in connection with purchasing ALX, which may result in adverse tax consequences to you, including with holding taxes, income taxes and tax reporting requirements.

i) Risk of Competing platforms: It is possible that alternative platforms could be established that utilize the same open source code and protocol underlying the platform and attempt to facilitate services that are materially similar to the ALTINDEX services.

j) Risks Arising from Lack of Governance Rights: Because ALX confer no governance rights of any kind with respect to the Altindex platform or the Company, all decisions involving the Company's products or services within the platform or the Company itself will be made by

the Company at its sole discretion. These decisions could adversely affect the platform and the utility of any ALX you own, including their utility for obtaining services.

k) **Unanticipated Risks:** Cryptographic tokens such as ALX are a new and untested technology. In addition to the risks included in this clause of these Terms, there are other risks associated with your purchase, possession and use of ALX, including unanticipated risks. Such risks may further materialize as unanticipated variations or combinations of the risks discussed in this clause of these Terms. -

23.- COOKIES POLICY: We use our own and third party cookies to improve your experience and our services, analyzing the navigation on our website. For further information about our cookies policy and its configuration, see our cookies policy: www.alt-index.com/legal/cookies-privacy_Altindex.pdf.

24. - INTELLECTUAL PROPERTY: The URLs representing the Website, “Altindex” and all related logos of our services described in our Website are either copyrighted by ALTINDEX and are trademarks of ALTINDEX. In addition, all page headers, custom graphics, design, button icons, scripts, source code, contents are ALTINDEX copyright.

You may not copy, imitate, modify, alter, amend or use them without our prior written consent. All the content indicated in the Website, the Whitepaper and any content thereon is the exclusive property of ALTINDEX. You may not download, reproduce, or retransmit any information, other than for non-commercial individual use. All intellectual property rights comprised in the information, text, graphics, logos, images, audio clips, patents, trademarks, trademark registrations, trade names, data compilations, scripts, software, computer code, design, technology, sound or any other materials or works found in the Website shall vest in and remain with ALTINDEX. You are permitted to download and print such materials from the Website for personal and non-commercial use provided that you do not breach this Agreement. You are not permitted to copy, transfer, distribute, reverse compile, adapt, modify, reproduce, republish, display, broadcast, hyperlink or transmit in any manner or by any means or store in any information retrieval system, any part of the Website without the prior written permission of ALTINDEX or Altindex Team.

25. - ANTI-MONEY LAUNDERING POLICY: ALTINDEX reserves the right to conduct “know your customer” procedure and any other kind of customer due diligence on you at any time (including after the close of the ICO). If ALTINDEX discovers your purchase of ALX violating this Agreement or any anti-money laundering, counter terrorism financing or other regulatory requirements, your purchase of ALX under the ICO shall be invalid with retroactive effect and ALTINDEX shall be entitled to immediately terminate this Agreement with you, deny your access to the ICO, reject delivery of any ALX and request return of any delivered ALX, irrespective of any payment that you could have made. In this regard and without prejudice to the provisions of the following paragraphs, ALTINDEX will establish a code of conduct in which the procedures followed by that entity when verifying and analyzing the identities of its customers and the purchases ALX carried out through the platform will be described, both from an internal and external side, all this in order to prevent the use of the services provided by ALTINDEX for criminal, fraudulent or terrorist financing purposes. ALTINDEX's identity

verification procedure requires the User to provide ALTINDEX with documents, data or information from independent and reliable sources (for example, certified national identification, certified international passport, bank statement certificates, utility bill certificates, etc.).

Without prejudice to the requirement that these information, documents and data must be ratified and certified by the corresponding public or banking authorities, all of these will be collected and analyzed by the Compliance Officer designated for that purpose by ALTINDEX, to verify the identity and purpose of the users. To this end, ALTINDEX reserves, in addition, the right to collect information and identification data of Users for the purposes of the PLD / CFT Policy through any means available, including, but not limited to resorting to third parties, networks social, public records, etc. ALTINDEX will take all necessary measures to confirm the authenticity and veracity of the documents and the information provided by its Users. ALTINDEX reserves the right to investigate, personally or through the Compliance Officer hired for that purpose, certain Users that have been determined to be potentially dangerous or suspicious. ALTINDEX also reserves the right to verify the User's identity continuously, especially when their identification information has been modified or their activity appears to be suspicious (unusual for the User in particular).

In addition, ALTINDEX reserves the right to request, at any time and in its sole discretion, updated documents to its Users, even if previously they had already gone through the identity verification procedure provided for that purpose, and, in case of not receiving the necessary information, ALTINDEX may suspend or terminate their access to the use of its Services and its website or API. The user identification information will be collected, stored, shared and strictly protected in accordance with ALTINDEX's Privacy Policy (www.alt-index.com/legal/privacy-policy_Altindex.pdf) and applicable regulations.

Once the identity of the user has been verified, ALTINDEX will be exonerated of all responsibility derived from situations in which its services are used to carry out an illegal activity. Use of ALX is subject to international export controls and economic sanctions requirements. By acquiring ALX, you represent and warrant that your acquisition comports with and your use of them will comport with those requirements. Without limiting the foregoing, you may not acquire ALX if you are on any sanctions list or you intend to use ALX in association with any persons or entities that are listed on any sanctions list. If ALTINDEX discover that you are in one of these situations, will deny your access to the ICO, reject delivery of any ALX and request return of any delivered ALX, irrespective of any payment that you could have made, and reporting that to the authorities and taking the corresponding legal actions.

26. - MISCELLANEOUS PROVISIONS: You confirm that you have read this Agreement, understood its terms, conditions and consequences. If any term, provision, covenant or restriction of this Agreement is held by a court of competent jurisdiction to be invalid, illegal, void or unenforceable, the remainder of the terms, provisions, covenants and restrictions set forth herein shall remain in full force and effect and shall in no way be affected, impaired or invalidated, and the Parties hereto shall use their commercially reasonable efforts to find and employ an alternative means to achieve the same or substantially the same result as that

contemplated by such term, provision, covenant or restriction. It is hereby stipulated and declared to be the intention of the Parties that they would have executed the remaining terms, provisions, covenants and restrictions without including any of such that may be hereafter declared invalid, illegal, void or unenforceable.

ALTINDEX has a right to revoke this Agreement if you do not comply with the Agreement, act in a fraudulent or illegal way, engage in unauthorized transmission and use of personal data. This Agreement is personal to you and it cannot be transferred, assigned or delegated to anyone. Any attempt by you to assign, transfer or delegate this Agreement and the rights and/or obligations stipulated in this Agreement shall be null and void. ALTINDEX may freely assign this Agreement and/or delegate its duties without consent or notice. This Agreement together with the terms and conditions published on the Website constitutes the entire agreement among the Parties with respect to the subject matter hereof. No provision of the Agreement shall be considered waived unless such waiver is in writing and signed by the Party that benefits from the enforcement of such provision. No waiver of any provision in the Agreement, however, will be deemed a waiver of a subsequent breach of such provision or a waiver of a similar provision. In addition, a waiver of any breach or a failure to enforce any term or condition of the Agreement will not in any way affect, limit, or waive a Party's rights hereunder at any time to enforce strict compliance thereafter with every term and condition here of.

You agree to refrain from making, any negative, detracting or unfavorable statements concerning ALTINDEX, ALX, any subsidiaries or affiliates, their respective business or business endeavors, products or product history, or their respective former, present or future officers, directors, agents, Altindex team, distributors, shareholders or consultants, which may have the effect of diminishing the reputations of ALTINDEX, ALX, any subsidiaries or affiliates, or respective former, present or future officers, directors, agents, Altindex team, shareholders, distributors or advisors of ALTINDEX or any subsidiaries or affiliates of its business or business endeavors. This Agreement is not intended to create, and it shall in no way be construed as creating a joint venture, partnership, or any other similar relationship between you and ALTINDEX.

27. - FURTHER INFORMATION: For further information regarding the ALX sale, please contact:

info@alt-index.com.

DEX (ALX) TOKEN SALE TERMS AND CONDITIONS:

The following Terms and Conditions ("Terms") govern your ("you" or the "Purchaser") purchase of cryptographic tokens of Altindex ("ALX") from ALTINDEX, (here after "ALTINDEX" or "the Company") an exempted company registered in Cayman Islands. Each of you and the Company is a "Party" and, together, the "Parties" to these Terms.

This document is not a solicitation for investment and does not pertain in any way to an offering of securities or any other financial instrument in any jurisdiction. This document describes the ALX token sale. IF YOU DO NOT AGREE TO THESE TERMS, DO NOT

PURCHASE ALX FROM THE COMPANY. BY PURCHASING ALX FROM THE COMPANY, YOU WILL BE BOUND BY THESE TERMS AND ANY TERMS INCORPORATED BY REFERENCE. IF YOU HAVE ANY QUESTIONS REGARDING THESE TERMS, PLEASE CONTACT THE COMPANY AT info@alt-index.com By purchasing ALX, and to the extent permitted by law, you are agreeing not to hold any of the company and its respective past, present and future employees, officers, directors, contractors, consultants, equity holders, suppliers, vendors, service providers, parent companies, subsidiaries, affiliates, agents, representatives, predecessors, successors and assigns (all of them considered here after "Altindex Team") liable for any losses or any special, incidental, or consequential damages arising from, or in any way connected, to the sale of ALX, including losses associated with the terms set forth below.

DO NOT PURCHASE ALX IF YOU ARE NOT AN EXPERT IN DEALING WITH CRYPTOGRAPHIC TOKENS AND BLOCKCHAIN-BASED SOFTWARE SYSTEMS. PRIOR TO PURCHASING ALX, YOU SHOULD CAREFULLY CONSIDER THE TERMS LISTED BELOW AND, TO THE EXTENT NECESSARY, CONSULT AN APPROPRIATE LAWYER, ACCOUNTANT, OR TAX PROFESSIONAL. IF ANY OF THE FOLLOWING TERMS ARE UNACCEPTABLE TO YOU, YOU SHOULD NOT PURCHASE ALX. PURCHASES OF ALX SHOULD BE UNDERTAKEN ONLY BY INDIVIDUALS, ENTITIES, OR COMPANIES THAT HAVE SIGNIFICANT EXPERIENCE WITH, AND UNDERSTANDING OF, THE USAGE AND INTRICACIES OF CRYPTOGRAPHIC TOKENS, INCLUDING ETHEREUM TOKENS, AND BLOCKCHAIN BASED SOFTWARE SYSTEMS. PURCHASERS SHOULD HAVE A FUNCTIONAL UNDERSTANDING OF STORAGE AND TRANSMISSION MECHANISMS ASSOCIATED WITH OTHER CRYPTOGRAPHIC TOKENS. WHILE THE COMPANY WILL BE AVAILABLE TO ASSIST PURCHASERS OF ALX DURING THE SALE, THE COMPANY WILL NOT BE RESPONSIBLE IN ANY WAY FOR LOSS OF ETH OR ALX RESULTING FROM ACTIONS TAKEN BY, OR OMITTED BY PURCHASERS. IF YOU DO NOT HAVE SUCH EXPERIENCE OR EXPERTISE, THEN YOU SHOULD NOT PURCHASE ALX OR PARTICIPATE IN THE SALE OF ALX. YOUR PARTICIPATION IN ALX SALE IS DEEMED TO BE YOUR UNDERTAKING THAT YOU SATISFY THE REQUIREMENTS MENTIONED IN THIS PARAGRAPH. PURCHASER AGREES TO BUY, AND COMPANY AGREES TO SELL, THE ALX TOKENS IN ACCORDANCE WITH THE FOLLOWING TERMS:

1. - CONDITIONS TO ALX TOKEN SALE:

YOU MAY NOT ACQUIRE A ALX TOKEN IF YOU ARE A CITIZEN, RESIDENT (TAX OR OTHERWISE) OR GREEN CARD HOLDER OF THE UNITED STATES OF AMERICA, OR A CITIZEN OR RESIDENT OF THE REPUBLIC OF SOUTH AFRICA, OR THE CAYMAN ISLANDS OR CHINA OR IRAN.

2 When you purchase, or otherwise receive, a ALX token, you may only do so by accepting the following conditions and, by doing so, you warrant and represent that the following are a true and accurate reflection of the basis on which you are acquiring the ALX tokens: •

Neither the Company nor its respective past, present and future employees, officers, directors, contractors, consultants, equity holders, suppliers, vendors, service providers,

parent companies, subsidiaries, affiliates, agents, representatives, predecessors, successors, or any of the Altindex Team has provided you with any advice regarding whether ALX is a suitable investment for you; •

You have sufficient understanding of the functionality, usage, storage, transmission mechanisms and intricacies associated with cryptographic tokens, such as Ether, as well as blockchain-based software systems generally; •

You are legally permitted to participate in the ICO and to receive and hold and make use of ALX in your and any other relevant jurisdiction; •

You will supply us with all information, documentation or copy documentation that we require in order to allow us to accept your purchase of ALX and allocate ALX to you; •

You have not supplied us with information relating to your acquisition of ALX or otherwise which is inaccurate or misleading; •

You will provide us with any additional information which may be reasonably required in order that we can fulfill our legal, regulatory and contractual obligations, including but not limited to any anti-money laundering obligation; •

You will notify us promptly of any change to the information supplied by you to us; •

You are of a sufficient age (if an individual) to legally obtain ALX, and you are not aware of any other legal reason to prevent you from obtaining ALX and also state that you have full capacity of civil conduct under the laws of the jurisdiction where you are domiciled •

You take sole responsibility for any restrictions and risks associated with receiving and holding ALX, including but not limited to these set out in Section 24 of this terms and conditions; •

By acquiring ALX, you are not making a regulated investment, as this terms may be interpreted by the regulator in your jurisdiction; •

You are not obtaining or using ALX for any illegal purpose, and will not use ALX for any illegal purpose; •

You waive any right you may have / obtain to participate in a class action lawsuit or a class wide arbitration against any entity or individual involved with the sale of ALX; •

Your acquisition of ALX not involve your purchase or receipt of shares, ownership or any equivalent in any existing or future public or private company, corporation or other entity in any jurisdiction; •

To the extent permitted by law and provided we act in good faith, the Company makes no warranty whatsoever, either expressed or implied, regarding the future success of ALX and/or the Ethereum Network, which you accept and acknowledge;

3 •

You accept that ALX is created and you obtain ALX on an “as is” and “under development” basis. Therefore, provided the Company acts in good faith, you accept that the Company is providing ALX without being able to provide any warranties in relation to ALX, including, but not limited to, title, merchantability or fitness for a particular purpose; •

You accept that you bear sole responsibility for determining if (i) the acquisition, the allocation, use or ownership of ALX (ii) the potential appreciation or depreciation in the value of ALX over time, if any, (iii) the sale and purchase of ALX; and/or (iv) any other action or transaction related to ALX has tax implications. 2. -

ALX DISTRIBUTION:

ALX is required for proper operation and comprehensive utilization of Altindex (as defined in the site <https://alt-index.com> (the “Website”) as of the date the Purchaser acquires ALX token).

After the ALX sale, each ALX is backed by the purchase of the underlying assets. To the extent they do not contradict these Terms, the rights connected to ALX are subject to limitations, but this should in no case create obligations for the Company in addition to the ones contained in these Terms. The Company reserves the right to circumvent the algorithm used to select the underlying assets if it believes, in its sole discretion, that such selected underlying assets could adversely affect the Company or ALX from a regulatory or legal perspective. The Company shall have the right to sell any such underlying assets (if already part of ALX portfolio) and block their acquisition. **The maximum total amount of ALX to be issued is unlimited, of which the 90% will be allocated to the presale and the ICO and the rest to the Company.**

The ALX are ERC-20 Tokens and will be generated as purchasers buy them. The ALX will instantly be certified to the owner of the wallet who has made the purchase. For each ALX purchased will be issued another ALX, which will belong to the Company. When the distribution ALX reach the maximum number of tokens solded until the ICO, ALX ICO will be finished. And ALX fix the price of directly from index. At that moment, all the ALX will be available to the crowdfunders, but they will not be able to used them until a year after the ICO finishes. Ownership of ALX during the ALX token sale carries no rights express or implied.

The number of ALX tokens allowed for purchase by one user is not limited. Purchases of ALX are non-refundable.

The anticipated distribution of the ALX tokens is as follows: •

90% ICO Participants •

6% Altindex Team •

2.5% Advisors •

0.5% Inverstors relationships •

0.5% Legal and Audit •

0.5% Security and Smart Contracts

The distribution of ALX will start 1 of June 2018. The Company reserves the right to change the sale dates or extend the sale duration for any reason, including the unavailability of the Website or other unforeseen security or procedural issues.

The general public will be able to see the total number of ALX tokens currently sold, as well as the distribution of all ALX tokens between the participating accounts. In the spirit of openness, the Company will constantly update on the Website the number of tokens sold as well as the share of ALX tokens allocated to the Company. Furthermore, the Ethereum accounts used to store ETH 4 during the ALX sale duration will publically available and their balances will also be made available on the Website.

Participations Instructions: 1. - Buying ALX to the contract of the Altindex ICO: In order to participate in the ALX distribution, you must simply use the “Buy” function of the ALX distribution Ethereum smart contract during the PRESALE or ICO term. You can only buy ALX by sending Ether as it has been said in the Price section. No other cryptocurrency will be accepted by the contract.

2. - Register into Altindex: In order to unblock the ALX participants have acquired, they must use the “Register” function and follow all the register process as stated in de web site and in the following sections, for which they have provide with an e-mail and validate all their personal data. None participants will be able to unblock their ALX until their personal data is completely validated so that we can be sure their intention of using ALX ICO are not to commit any illegal activity, such as money laundering, terrorism financing, fraud, or any other. The e-mail is important, among other things, so you can receive all the updates and news related to project progress. Technical Advice: Purchasers must have a wallet that supports the ERC-20 token in order to receive any ALX purchased form the Company. The wallet must meet the following characteristics so it can be compatible with ALX token:

1. - Capable to export your private key;

2. - Capable to call arbitrary contract methods.

The recommended wallets are: METAMASK, MyEtherWallet y Ethereum Wallet Incompatible wallets: PLEASE BE AWARE THAT THERE ARE SO MANY WALLETS NOT COMPATIBLE

WITH ALX,SO BE SURE YOUR WALLET MEETS THE CHARACTERISTICS DESCRIBED ABOVE BEFORE SENDING ANY ETHER. We already know that the following wallets are not compatible with ALX.

The wallets mentioned in the following list are not the only ones, so there might be more wallets incompatible, so please assure yourself that the one you are going to use is compatible with ERC-20 token. Do not use any of the following wallets to participated in the

ALX distribution: - Any Ethereum Exchange; - Bitfinex; - Bittrex; - Bitstamp; - Cex.io - Coinbase; - Éxodo; - Jaxx; - Kraken; - Poloniex; Lescovex;- Binance.

The Ethereum address for the tokens distribution is indicated when our token sales.

5 DO NOT SEND ETHER FROM AN EXCHANGE ACCOUNT. IF YOU SEND ETHER TO THE ALX DISTRIBUTION SMART CONTRACT FROM AN EXCHANGE ACCOUNT, THE ALX TOKENS YOU PURCHASED WILL BE ALLOCATED TO THE ETHER ACCOUNT OF THE EXCHANGE AND IT IS POSSIBLE YOU WILL NEVER RECEIVE O RECOVER THE TOKENS PURCHASED.

3. - ACCOUNT: In order to carry out an ALX purchase, you must create a Altindex account as it has been said in the foregoing section, for which you must follow the registration process during which you must provide the information and documentation that is required (such as: email, name and surname, mailing address, bank account number, bank or other receipts to prove this postal address or other circumstances, password, etc.).

This information and documentation must be complete, accurate and current, and must be kept up to-date at all time so that it continues to comply with the aforementioned requirements of authenticity and certainty, as long as you continue to be a user of the services provided by ALTINDEX, in all cases being your responsibility the lack of updating and the consequences that may arise from it. If ALTINDEX or any of its partners, employees, officers, directors, contractors, consultants, equity holders, suppliers, vendors, service providers, parent companies, subsidiaries, affiliates, agents, representatives, predecessors, successors and assigns (the "Altindex Team") warns that the information provided is false, inaccurate, incomplete or is not up-to-date, ALTINDEX reserves the right to suspend, and even cancel your account, prohibiting you from accessing and using our services and website and may demand the corresponding compensation for damages caused, judicially or extrajudicially, as well as inform the corresponding authorities to determine your criminal liability, if any, and initiate any action against you in accordance with the applicable law. In order to create a ALTINDEX account you must be a individual (of legal age) or legal entity,be provided with full legal capacity to subscribe to this service contract and not have previously been suspended or expelled from the use or access to the type of Services provided by ALTINDEX.

So, by accessing our website or any of our applications through which our services are offered, you agree to ensure that you meet the above requirements. In the event ALTINDEX has knowledge that you do not meet with the foregoing, ALTINDEX may automatically and

indefinitely suspend your access or use the services, and may exercise the actions or rights against you (individually or collectively considered) in accordance with the applicable legislation. For all these purposes, you authorize ALTINDEX to, directly or through a third party, verify your identity through the data that you provide during the registration process, those provided by third parties, those that operate in official records or those obtained by any other means that is considered appropriate for the correct compliance of the applicable regulations, as well as those related to the Prevention of Money Laundering, Financing of Terrorism and Fraud Prevention policies You can only hold a single ALTINDEX account, for which you will be required to use an access password.

Also, you can use, if you wish, a double authentication system. You will be solely responsible for the use, conservation and custody of your account, authentication forms and passwords that give access to it.

6 Any person who enters a valid username and password or complies with the requested authentication forms will be, in the terms described in this contract, duly authorized to use the services through the corresponding account, not being ALTINDEX responsible in no case of the use that was made of them on behalf of the account holder, which you expressly acknowledge and accept. In this regard, ALTINDEX will not be responsible, in any case, in the event that you are a victim of Phising, lose your password or provide it to third parties, as well as any other negligence in relation to access and use of your account. ALTINDEX will not be responsible, in any case, for acts of third parties that affect the internet, the Altindex platform or the acts or forms of user authentication, or any similar acts or events, of which the user releases ALTINDEX of all responsibility, waiving any right or action that may correspond to it for this concept against ALTINDEX. In case of loss of your password, or if you suspect that the security of your access data may have been compromised, you should contact our customer service so that we can provide you with new access data (info@alt-index.com).

4. - AFTER THE ALX TOKEN SALE: The Purchasers should have no expectation of influence over governance of the Company. Upon the conclusion of a successful ALX sale, the digital assets backing each ALX token will be transparently purchased. The Company will provide you with an official and regular audit conducted on the existence of the digital assets backing each ALX token. Through this audit, you can track and confirm that the digital assets backing your ALX have been received and acquired. Access to the audit results do not constitute a ALX purchase receipt or indicate in any way that the party possessing such access has rights to or ownership of the purchased ALX tokens. Prior to a Purchaser selling ALX after the ALX token sale completion, such Purchaser shall ensure that the buyer of any such ALX undertakes to comply with all the provisions of these Terms as if such person were a Purchaser in the ALX token sale.

5. - THE COMPANY WILL NOT PURCHASE ALX DURING THE ALX SALE: The Company warrants that neither it nor its shareholders will purchase ALX during the ALX sale. Furthermore, the Company warrants that neither it nor its shareholders will purchase ALX from any third party during the period of the ALX sale.

6. - ALL PURCHASES OF ALX ARE FINAL: ALL PURCHASES OF ALX ARE FINAL. PURCHASES OF ALX ARE NON-REFUNDABLE. BY PURCHASING ALX, THE PURCHASER ACKNOWLEDGES THAT NEITHER THE COMPANY OR ANY OF ITS AFFILIATES, DIRECTORS, ALTIDEX TEAM OR SHAREHOLDERS ARE REQUIRED TO PROVIDE A REFUND FOR ANY REASON. IF THE COMPANY BELIEVES, IN ITS SOLE DISCRETION, THAT ANY INDIVIDUALS OR ENTITIES OWNING ALX CREATES MATERIAL REGULATORY OR OTHER LEGAL RISKS OR ADVERSE EFFECTS FOR THE COMPANY AND/OR ALX, THE COMPANY RESERVES THE RIGHT TO: (A) BUY ALL ALX FROM SUCH ALX OWNERS AT THE THEN-EXISTING MARKET PRICE AND/OR (B) SELL ALL CRYPTOCURRENCY ASSETS OF THE COMPANY.

7. - TAXATION OF ALX AND TAXATION RELATED TO THE ICO: 7 The Purchaser bears the sole responsibility to determine if the purchase of ALX with ETH or the potential appreciation or depreciation in the value of ALX over time has tax implications for the Purchaser in the Purchaser's home jurisdiction. By purchasing ALX, and to the extent permitted by law, the Purchaser agrees not to hold any of the Company, its affiliates, shareholders, directors, Altindex Team or advisors liable for any tax liability associated with or arising from the purchase of ALX.

8. - PRIVACY: The Purchasers may be contacted by email by the Company. Such emails will be informational only. The Company will not request any information from Purchasers in an email. See our Privacy Policy available on the Website for additional information: www.alt-index.com/legal/privacypolicy_Altindex.pdf

9 Neither ALTINDEX or its shareholders, directors, employees, officers, contractors, consultants, equity holders, suppliers, vendors, service providers, parent companies, subsidiaries, affiliates, agents, representatives, predecessors, successors, assigns and Altindex Team is not liable for failure to perform solely caused by:

unavoidable casualty, •

delays in delivery of materials, •

embargoes, •

government orders, •

acts of civil or military authorities, •

acts by common carriers, •

emergency conditions (including weather conditions), •

security issues arising from the technology used, or any similar unforeseen event that renders performance commercially implausible.

If an event of force majeure occurs, the party injured by the other's inability to perform may elect to suspend the Terms, in whole or part, for the duration of the force majeure circumstances.

The party experiencing the force majeure circumstances shall cooperate with and assist the injured party in all reasonable ways to minimize the impact of force majeure on the injured party.

10. - DISCLAIMER OF WARRANTIES: THE PURCHASER EXPRESSLY AGREES THAT THE PURCHASER IS PURCHASING ALX AT THE PURCHASER'S SOLE RISK AND THAT ALX IS PROVIDED ON AN "AS IS" BASIS WITHOUT WARRANTIES OF ANY KIND, EITHER EXPRESS OR IMPLIED, INCLUDING, BUT NOT LIMITED TO, WARRANTIES OF TITLE OR IMPLIED WARRANTIES, MERCHANT ABILITY OR FITNESS FOR A PARTICULAR PURPOSE (EXCEPT ONLY TO THE EXTENT PROHIBITED UNDER APPLICABLE LAW WITH ANY LEGALLY REQUIRED WARRANTY PERIOD TO THE SHORTER OF THIRTY DAYS FROM FIRST USE OR THE MINIMUM PERIOD REQUIRED). WITHOUT LIMITING THE FOREGOING, NONE OF THE ALTINDEX TEAM WARRANTS THAT THE PROCESS FOR PURCHASING ALX WILL BE UNINTERRUPTED OR ERROR-FREE.

11. - LIMITATIONS WAIVER OF LIABILITY: THE PURCHASER ACKNOWLEDGES AND AGREES THAT, TO THE FULLEST EXTENT PERMITTED BY ANY APPLICABLE LAW, THE DISCLAIMERS OF LIABILITY CONTAINED HEREIN APPLY TO ANY AND ALL DAMAGES OR INJURY WHATSOEVER CAUSED BY OR RELATED TO (i) USE OF, OR INABILITY TO USE, ALX OR (ii) ALTINDEX, ITS SHARE HOLDERS, DIRECTORS, OFFICERS, CONTRACTORS, EMPLOYEES, ADVISORS, THE ALTINDEX TEAM UNDER ANY CAUSE OR ACTION WHATSOEVER OF ANY KIND IN ANY JURISDICTION, INCLUDING, WITHOUT LIMITATION, ACTIONS FOR BREACH OF WARRANTY, BREACH OF CONTRACT OR TORT (INCLUDING NEGLIGENCE) AND THAT NONE OF THE ALTINDEX TEAM SHALL BE LIABLE FOR ANY INDIRECT, INCIDENTAL, SPECIAL, EXEMPLARY OR CONSEQUENTIAL DAMAGES, INCLUDING FOR LOSS OF PROFITS, GOODWILL OR DATA, IN ANY WAY WHATSOEVER ARISING OUT OF THE USE OF, OR INABILITY TO USE, OR PURCHASE OF, OR INABILITY TO PURCHASE, ALX, OR ARISING OUT OF ANY INTERACTION WITH THE SMART CONTRACT IMPLEMENTED IN RELATION TO ALX.

THE PURCHASER FURTHER SPECIFICALLY ACKNOWLEDGES THAT THE ALTINDEX TEAM IS NOT LIABLE FOR THE CONDUCT OF THIRD PARTIES, INCLUDING OTHER PURCHASERS OF ALX, AND THAT THE RISK OF PURCHASING AND USING ALX RESTS ENTIRELY WITH THE PURCHASER.

TO THE EXTENT PERMISSIBLE UNDER APPLICABLE LAWS, UNDER NO CIRCUMSTANCES WILL ANY OF THE ALTINDEX TEAM BE LIABLE TO ANY PURCHASER FOR MORE THAN THE AMOUNT THE PURCHASER HAVE PAID TO THE COMPANY FOR THE PURCHASE OF ALX. SOME JURISDICTIONS DO NOT ALLOW THE

EXCLUSION OF CERTAIN WARRANTIES OR THE LIMITATION OR EXCLUSION OF LIABILITY FOR CERTAIN TYPES OF DAMAGES. THEREFORE, SOME OF THE ABOVE LIMITATIONS IN THIS SECTION AND ELSEWHERE IN THE TERMS MAY NOT APPLY TO A PURCHASER. IN PARTICULAR, NOTHING IN THESE TERMS SHALL AFFECT THE STATUTORY RIGHTS OF ANY PURCHASER OR EXCLUDE INJURY ARISING FROM ANY WILFUL MISCONDUCT OR FRAUD OF THE ALTINDEX TEAM.

12. - COMPLETE AGREEMENT: These Terms set forth the entire understanding between the Purchaser and the Company with respect to the purchase and sale of ALX. For facts relating to the sale and purchase, the Purchaser agrees to rely only on the Terms in determining purchase decisions and understands that the Terms govern the sale of ALX and supersede any public statements about the ALX token-sale made by third parties or by the Company or Altindex Team or individuals associated with the Company or any of the Altindex Team, past and present and during the ALX token sale.

13. - SEVERABILITY: The Purchaser and the Company agree that if any portion of these Terms is found illegal or unenforceable, in whole or in part, such provision shall, as to such jurisdiction, be ineffective solely to the extent of such determination of invalidity or unenforceability without affecting the validity or enforceability thereof in any other manner or jurisdiction and without affecting the remaining provisions of the Terms, which shall continue to be in full force and effect.

14. - NO WAIVER: The failure of the Company to require or enforce strict performance by the Purchaser of any provision of these Terms or the Company's failure to exercise any right under these Terms shall not be construed as a waiver or relinquishment of the Company's right to assert or rely upon any such provision or right in that or any other instance. The express waiver by the Company of any provision, condition, or requirement of these Terms shall not constitute a waiver of any future obligation to comply with such provision, condition or requirement. Except as expressly and specifically set forth in these Terms, no representations, statements, consents, waivers, or other acts or omissions by the Altindex Team shall be deemed a modification of these Terms nor be legally binding.

15. - UPDATES TO THE TERMS: The Company reserves the right, at its sole discretion, to change, modify, add, or remove portions of the Terms at any time during the sale by posting the amended Terms on the Website. Any Purchaser will be deemed to have accepted such changes by purchasing ALX. The Terms may not be otherwise amended except by express consent of both the Purchaser and the Company.

16. - COOPERATION WITH LEGAL AUTHORITIES: The Company will cooperate with all law enforcement enquiries, subpoenas, or requests provided they are fully supported and documented by the law in the relevant jurisdictions.

17. - INDEMNIFICATION: To the fullest extent permitted by applicable law, you will indemnify, defend and hold harmless the Company or Altindex Team from and against all claims, demands, actions, damages, losses, costs and expenses (including attorneys' fees) that arise from or relate to: (i) your purchase or use of ALX; (ii) your responsibilities or

obligations under these Terms; (iii) your violation of these Terms; or (iv) your violation of any rights of any other person or entity. The Company reserves the right to exercise sole control over the defense, at your expense, of any claim subject to indemnification under this Section 18. This indemnity is in addition to, and not in lieu of, any other indemnities set forth in a written agreement between you and the Company.

18. - SECURITY: You are responsible for implementing reasonable measures for securing the wallet, vault or other storage mechanism you use to receive and hold ALX purchased from the Company, including any requisite private key(s) or other credentials necessary to access such storage mechanism (s). If your private key(s) or other access credentials are lost, you may lose access to your Tokens. The Company is not responsible for any losses, costs or expenses relating to lost access credentials.

19. - LANGUAGE: Currently, an only English version of any ALTINDEX's communications is considered official. The English version shall prevail in case of differences in translation.

20. - GOVERNING LAW: Both parties, you and ALTINDEX, agree that for the interpretation, fulfillment and execution of this contract will be applicable the Swiss Confederation laws. At the same time, both parties also agree that any litigation, controversy or claim arising from this contract or relating to this contract, including its breach, resolution or nullity, will be resolved through arbitration in accordance with the Swiss International Arbitration Regulation of the Arbitration Institution of the Swiss Chambers in force on the date on which the notice of the Arbitration was submitted in accordance with it. Both parties expressly renounce to resolve their disputes in any other court or arbitration institution, which may correspond them by ministry of the law, jurisdiction, residence, or other cause. At the same time and for these purposes, you expressly accept and acknowledge that all orders for purchase ALX are considered to be made in the territory of the Swiss Confederation and, more specifically, in the city of Saint Imier

21. - ARBITRATION: PLEASE READ CAREFULLY WHAT IS LISTED BELOW BECAUSE IT WILL BE OF COMPULSORY APPLICATION TO ANY CONFLICT THAT MAY EXIST BETWEEN YOU (ALWAYS CONSIDERED INDIVIDUALLY OR COLLECTIVELY) AND ALTINDEX. You and ALTINDEX agree, by common consent and without reservation, subject always to individual and binding arbitration any dispute or claim that may arise in relation to this contract or the use of the services provided by ALTINDEX. Accordingly, you and ALTINDEX waive to resolve your disputes through a court or tribunal. You and ALTINDEX agree that the procedure to be followed in case of any of the disputes mentioned in the previous paragraph, will be as follows:

1.- The terms of the dispute will be notified to the other party in writing within 14 natural days following its occurrence. ALTINDEX will send its notification directly to the electronic mail that you have given to ALTINDEX during your registration process or later updating your data. As for you, you will send your notification to the email: info@alt-index.com.

2.- Before going to arbitration, both parties will try to reach a friendly solution of the matter to which the dispute refers. For this, after receiving the notification of the terms of the dispute,

the party receiving the notification shall reply in writing to the other party through the means indicated in the previous section and within the term of 10 natural days following the notification reception of the former, indicating its position on the matter and making a proposal for resolution of the dispute. If the other party agrees, the conflict will be resolved in the agreed terms.

3.- If the party that had initiated the dispute does not agree with the arguments that support the alleged position of the contrary, may initiate within a period of 5 natural days from when it was reliably notified, and through the means mentioned in the section 1, the realization of a telematic or even face-to-face meeting with the aim of resolving the dispute friendly. To this meeting, which must be held within 15 days, if it is telematic, or 30 days, if it is face-to-face, upon receipt of the request, you can attend on your own or duly represented, in which case you must inform ALTINDEX in the same meeting request the person who is going to represent you, to whom you should have provided with the corresponding deed of notarial representation.

If after the meeting no agreement has been reached, the parties will be entitled to resort to arbitration only following the procedure established for that purpose by the Swiss International Arbitration Rules (<https://www.swissarbitration.org/Arbitration/Arbitration-Rules-and-Laws>), expressly waiving the judicial process.

4.- The arbitration will take place before the Arbitration Court of the Chamber of Commerce, Industry and Services of Geneva and before a single arbitrator appointed by mutual agreement between the parties or, failing that, by the Arbitral Court, except that the complexity (when both parties or the Swiss Arbitration Court deem it appropriate) or amount (more than 1,000,000.00 Swiss Francs) of the dispute require that it was resolved before the Arbitral Tribunal, which, in that case, shall be composed of three arbitrators, who shall also be appointed by mutual agreement of the parties or, failing that, by the Arbitration Court. The arbitration will be completely confidential and will take place in the Spanish or English language, being the decision adopted binding on both parties, being able to demand its compliance before any Court. The arbitrators shall have the authority to advocate the possibility of appealing the decision before the corresponding Court.

5.- As stated above, any dispute between the parties will be governed by this contract and the laws of the Swiss Confederation. You and ALTINDEX undertake not to initiate against the other a class action, arbitration of class or action or representative procedure, expressly renouncing in this act the exercise of such right.

6.- The costs of the arbitration will be assumed exclusively by the party that has seen its claims expired in an arbitral decision that resolves the dispute.

7.- In matters not provided for in this section, the Swiss International Arbitration Regulations and the laws of the Swiss Confederation will apply. ADDITIONALLY, YOU EXPRESSLY WAIVE AND WITHOUT RESERVATION OF CLASS ANY OF YOUR RIGHT TO PARTICIPATE IN A CLAIM OR ARBITRATION, DOING IT ALWAYS AND IN ANY CASE

INDIVIDUALLY. Both you and ALTINDEX accept and expressly agree that the dispute resolution procedures will be carried out individually and not in a collective, consolidated or representative action. If for any reason a claim must be heard before a Court rather than through arbitration, both parties waive any right they may have to have a jury trial when applicable under applicable law. If the Law or a Court prevents the application of the limitation contemplated here for a claim, in this case, this and only this claim, must be resolved before a Court, ALTINDEX may appeal the decision of the latter if appropriate according to the applicable law. The remaining claims will continue to be resolved through arbitration.

22. - RISK DISCLOSURE STATEMENT: By purchasing, owning, and using ALX, you expressly acknowledge and assume the following risks, waiving any action or right that might have against ALTINDEX, its respective past, present and future employees, shareholders, officers, directors, contractors, consultants, equity holders, suppliers, vendors, service providers, parent companies, subsidiaries, affiliates, agents, representatives, predecessors, successors, assigns, in general against "Altindex Team":

a) Risk of Losing Access to ALX Due to Loss of Private Key(s), Custodial Error or Purchaser Error: A private key, or a combination of private keys, is necessary to control and dispose of ALX stored in your digital wallet or vault. Accordingly, loss of requisite private key(s) associated with your digital wallet or vault storing ALX will result in loss of such ALX. Moreover, any third party that gains access to such private key(s), including by gaining access to login credentials of a hosted wallet service you use, may be able to misappropriate your ALX. Any errors or malfunctions caused by or otherwise related to the digital wallet or vault you choose to receive and store ALX in, including your own failure to properly maintain or use such digital wallet or vault, may also result in the loss of your ALX.

Additionally, your failure to follow precisely the procedures set forth in for buying and receiving Tokens, including, for instance, if you provide the wrong address for thereceiving ALX, or provides an address that is not ERC-20 compatible, may result in the loss of your Tokens.

b) Risks Associated with the Ethereum Protocol: Because ALX is based on the Ethereum protocol, any malfunction, breakdown or abandonment of the Ethereum protocol may have a material adverse effect on the platform or ALX. Moreover, advances in cryptography, or technical advances such as the development of quantum computing, could present risks to the ALX and the platform, including the utility of the ALX for obtaining services, by rendering ineffective the cryptographic consensus mechanism that underpins the Ethereum protocol.

d) Risk of Hacking and Security Weaknesses: Hackers or other malicious groups or organizations may attempt to interfere with the platform or ALX in a variety of ways, including, but not limited to, malware attacks, denial of service attacks, consensus-based attacks, Sybil attacks, smurfing, and spoofing. Furthermore, because the platform is based on open-source software, there is a risk that a third party or a member of the Company team may intentionally or unintentionally introduce weaknesses into the core infrastructure of the

platform, which could negatively affect the platform and ALX, including the utility of ALX for obtaining services.

e) Risks Associated with Markets for ALX: If secondary trading of Tokens is facilitated by third party exchanges, such exchanges may be relatively new and subject to little or no regulatory oversight, making them more susceptible to fraud or manipulation. Furthermore, to the extent that third-parties do ascribe an external exchange value to ALX (e.g., as denominated in a digital or fiat currency), such value may be extremely volatile. f) Risk of Uninsured Losses: Unlike bank accounts or accounts at some other financial institutions, ALX are uninsured unless you specifically obtain private insurance to insure them. Thus, in the event of loss or loss of utility value, there is no public insurer or private insurance arranged by Company, to offer recourse to you.

g) Risks Associated with Uncertain Regulations and Enforcement Actions: The regulatory status of ALX and distributed ledger technology is unclear or unsettled in many jurisdictions.

It is difficult to predict how or whether regulatory agencies may apply existing regulation with respect to such technology and its applications, including the Altindex platform and ALX. It is like wise difficult to predict how or whether legislatures or regulatory agencies may implement changes to law and regulation affecting distributed ledger technology and its applications, including the platform and ALX. Regulatory actions could negatively impact the platform and ALX in various ways, including, for purposes of illustration only, through a determination that the purchase, sale and delivery of ALX constitutes unlawful activity or that ALX are a regulated instrument that require registration or licensing of those instruments or some or all of the parties involved in the purchase, sale and delivery thereof.

The Company may cease operations in a jurisdiction in the event that regulatory actions, or changes to law or regulation, make it illegal to operate in such jurisdiction, or commercially undesirable to obtain the necessary regulatory approval(s) to operate in such jurisdiction.

h) Risks Arising from Taxation: The tax characterization of ALX is uncertain. You must seek your own tax advice in connection with purchasing ALX, which may result in adverse tax consequences to you, including with holding taxes, income taxes and tax reporting requirements.

i) Risk of Competing platforms: It is possible that alternative platforms could be established that utilize the same open source code and protocol underlying the platform and attempt to facilitate services that are materially similar to the ALTINDEX services.

j) Risks Arising from Lack of Governance Rights: Because ALX confer no governance rights of any kind with respect to the Altindex platform or the Company, all decisions involving the Company's products or services within the platform or the Company itself will be made by the Company at its sole discretion. These decisions could adversely affect the platform and the utility of any ALX you own, including their utility for obtaining services.

k) Unanticipated Risks: Cryptographic tokens such as ALX are a new and untested technology. In addition to the risks included in this clause of these Terms, there are other risks associated with your purchase, possession and use of ALX, including unanticipated risks. Such risks may further materialize as unanticipated variations or combinations of the risks discussed in this clause of these Terms. -

23.- COOKIES POLICY: We use our own and third party cookies to improve your experience and our services, analyzing the navigation on our website. For further information about our cookies policy and its configuration, see our cookies policy: www.alt-index.com/legal/cookies-privacy_Altindex.pdf.

24. - INTELLECTUAL PROPERTY: The URLs representing the Website, “Altindex” and all related logos of our services described in our Website are either copyrighted by ALTINDEX and are trademarks of ALTINDEX. In addition, all page headers, custom graphics, design, button icons, scripts, source code, contents are ALTINDEX copyright.

You may not copy, imitate, modify, alter, amend or use them without our prior written consent. All the content indicated in the Website, the Whitepaper and any content thereon is the exclusive property of ALTINDEX. You may not download, reproduce, or retransmit any information, other than for non-commercial individual use. All intellectual property rights comprised in the information, text, graphics, logos, images, audio clips, patents, trademarks, trademark registrations, trade names, data compilations, scripts, software, computer code, design, technology, sound or any other materials or works found in the Website shall vest in and remain with ALTINDEX. You are permitted to download and print such materials from the Website for personal and non-commercial use provided that you do not breach this Agreement. You are not permitted to copy, transfer, distribute, reverse compile, adapt, modify, reproduce, republish, display, broadcast, hyperlink or transmit in any manner or by any means or store in any information retrieval system, any part of the Website without the prior written permission of ALTINDEX or Altindex Team.

25. - ANTI-MONEY LAUNDERING POLICY: ALTINDEX reserves the right to conduct “know your customer” procedure and any other kind of customer due diligence on you at any time (including after the close of the ICO). If ALTINDEX discovers your purchase of ALX violating this Agreement or any anti-money laundering, counter terrorism financing or other regulatory requirements, your purchase of ALX under the ICO shall be invalid with retroactive effect and ALTINDEX shall be entitled to immediately terminate this Agreement with you, deny your access to the ICO, reject delivery of any ALX and request return of any delivered ALX, irrespective of any payment that you could have made. In this regard and without prejudice to the provisions of the following paragraphs, ALTINDEX will establish a code of conduct in which the procedures followed by that entity when verifying and analyzing the identities of its customers and the purchases ALX carried out through the platform will be described, both from an internal and external side, all this in order to prevent the use of the services provided by ALTINDEX for criminal, fraudulent or terrorist financing purposes. ALTINDEX’s identity verification procedure requires the User to provide ALTINDEX with documents, data or information from independent and reliable sources (for example, certified national

identification, certified international passport, bank statement certificates, utility bill certificates, etc.).

Without prejudice to the requirement that these information, documents and data must be ratified and certified by the corresponding public or banking authorities, all of these will be collected and analyzed by the Compliance Officer designated for that purpose by ALTINDEX, to verify the identity and purpose of the users. To this end, ALTINDEX reserves, in addition, the right to collect information and identification data of Users for the purposes of the PLD / CFT Policy through any means available, including, but not limited to resorting to third parties, networks social, public records, etc. ALTINDEX will take all necessary measures to confirm the authenticity and veracity of the documents and the information provided by its Users. ALTINDEX reserves the right to investigate, personally or through the Compliance Officer hired for that purpose, certain Users that have been determined to be potentially dangerous or suspicious. ALTINDEX also reserves the right to verify the User's identity continuously, especially when their identification information has been modified or their activity appears to be suspicious (unusual for the User in particular).

In addition, ALTINDEX reserves the right to request, at any time and in its sole discretion, updated documents to its Users, even if previously they had already gone through the identity verification procedure provided for that purpose, and, in case of not receiving the necessary information, ALTINDEX may suspend or terminate their access to the use of its Services and its website or API. The user identification information will be collected, stored, shared and strictly protected in accordance with ALTINDEX's Privacy Policy (www.alt-index.com/legal/privacy-policy_Altindex.pdf) and applicable regulations.

Once the identity of the user has been verified, ALTINDEX will be exonerated of all responsibility derived from situations in which its services are used to carry out an illegal activity. Use of ALX is subject to international export controls and economic sanctions requirements. By acquiring ALX, you represent and warrant that your acquisition comports with and your use of the item will comport with those requirements. Without limiting the foregoing, you may not acquire ALX if you are on any sanctions list or you intend to use ALX in association with any persons or entities that are listed on any sanctions list. If ALTINDEX discover that you are in one of these situations, will deny your access to the ICO, reject delivery of any ALX and request return of any delivered ALX, irrespective of any payment that you could have made, and reporting that to the authorities and taking the corresponding legal actions.

26. - MISCELLANEOUS PROVISIONS: You confirm that you have read this Agreement, understood its terms, conditions and consequences. If any term, provision, covenant or restriction of this Agreement is held by a court of competent jurisdiction to be invalid, illegal, void or unenforceable, the remainder of the terms, provisions, covenants and restrictions set forth herein shall remain in full force and effect and shall in no way be affected, impaired or invalidated, and the Parties hereto shall use their commercially reasonable efforts to find and employ an alternative means to achieve the same or substantially the same result as that contemplated by such term, provision, covenant or restriction. It is hereby stipulated and declared to be the intention of the Parties that they would have executed the remaining

terms, provisions, covenants and restrictions without including any of such that may be hereafter declared invalid, illegal, void or unenforceable.

ALTINDEX has a right to revoke this Agreement if you do not comply with the Agreement, act in a fraudulent or illegal way, engage in unauthorized transmission and use of personal data. This Agreement is personal to you and it cannot be transferred, assigned or delegated to anyone. Any attempt by you to assign, transfer or delegate this Agreement and the rights and/or obligations stipulated in this Agreement shall be null and void. ALTINDEX may freely assign this Agreement and/or delegate its duties without consent or notice. This Agreement together with the terms and conditions published on the Website constitutes the entire agreement among the Parties with respect to the subject matter hereof. No provision of the Agreement shall be considered waived unless such waiver is in writing and signed by the Party that benefits from the enforcement of such provision. No waiver of any provision in the Agreement, however, will be deemed a waiver of a subsequent breach of such provision or a waiver of a similar provision. In addition, a waiver of any breach or a failure to enforce any term or condition of the Agreement will not in any way affect, limit, or waive a Party's rights hereunder at any time to enforce strict compliance thereafter with every term and condition here of.

You agree to refrain from making, any negative, detracting or unfavorable statements concerning ALTINDEX, ALX, any subsidiaries or affiliates, their respective business or business endeavors, products or product history, or their respective former, present or future officers, directors, agents, Altindex team, distributors, shareholders or consultants, which may have the effect of diminishing the reputations of ALTINDEX, ALX, any subsidiaries or affiliates, or respective former, present or future officers, directors, agents, Altindex team, shareholders, distributors or advisors of ALTINDEX or any subsidiaries or affiliates of its business or business endeavors. This Agreement is not intended to create, and it shall in no way be construed as creating a joint venture, partnership, or any other similar relationship between you and ALTINDEX.

27. - FURTHER INFORMATION: For further information regarding the ALX sale, please contact:

info@alt-index.com.